



12 FINISHED LOTS

Layne Drive | Denison, Texas 75020

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Vanguard Real Estate Advisors ("VREA") has been exclusively retained by Ownership to offer builders and developers the opportunity to purchase 12 finished lots located along Layne Road in Denison, TX (the "Site") less than a half mile east of Interstate 75. Per Ownership, each lot is ready to submit building permits for homes. This offering consists of primarily 50' lots. This represents a great opportunity to acquire finished lots in a prime location within the growing Grayson County market at a price of only \$77,500 per finished lot.

A 3% co-broker fee is available to a Co-Broker that sources a Principal that VREA has not previously contacted in any format or sent information regarding this opportunity.

| INVESTMENT OVERVIEW (1) | |
|----------------------------------|--|
| Property | 2.569+/- Acres |
| Location | 1131 Layne Drive, Denison, TX 75020 (33.76725, -96.58071) |
| Access | Available via Layne Drive |
| Utilities | Water and Sewer to the Site |
| Zoning | Zoned SF-7.5 |
| Appraisal District Property ID's | 458973, 458972, 458971, 458970, 458969, 458968, 458967, 458966, 458965, 458964, 458963, 458962, |
| School District | Denison ISD |

| TAX INFORMATION | | |
|-----------------|----------|--|
| Taxing Entity | Тах Rate | |
| Grayson County | 0.305100 | |
| Junior College | 0.145991 | |
| Denison ISD | 1.162500 | |
| City of Denison | 0.652034 | |
| Total Tax Rate | 2.265625 | |

| (1) Purchaser to confirm all information during due diligenc | :е. |
|--|-----|
|--|-----|

| PRICING | |
|-------------------------------|-----------|
| Asking Price (2) | \$930,000 |
| Asking Price per Finished Lot | \$77,500 |

(2) Total Asking Price based on 12 Finished Lots.



DEMOGRAPHICS

ESTIMATED POPULATION (2024)



1-MILE | 2,711 3-MILE | 20,056

5-MILE | 31,216

ANNUAL GROWTH RATE (2020-2025)



1-MILE | 44.0% 3-MILE | 42.1%

5-MILE | 42.5%

MEDIAN HOUSEHOLD INCOME



1-MILE | \$53,293 3-MILE | \$61,620

5-MILE \$62,546

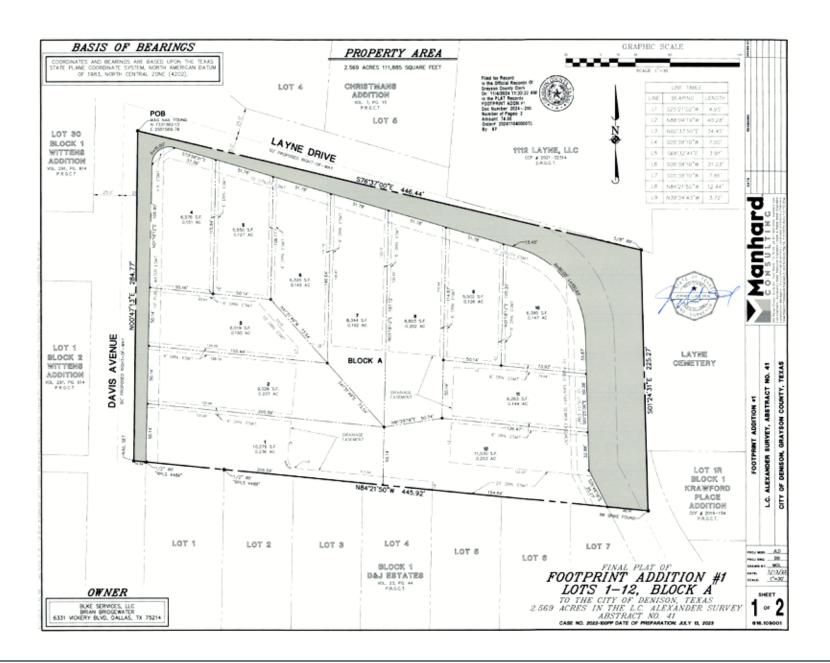
MEDIAN HOME VALUE



1-MILE | \$270,918

3-MILE | \$205,887 5-MILE | \$226,244







INVESTMENT HIGHLIGHTS



Strategic Location

- The Site is approximately half a mile northeast of the intersection of US-75 and FM 120, which provides future residents multiple national and local retail options such as Wal-Mart, Chick-fil-A, Starbucks, and many more.
- The Site is located approximately 4.5 miles southeast of the recently announced Preston Harbor master-planned community and a Margaritaville resort. Spanning 3,114 acres, Preston Harbor is set to feature approximately 7,500 homes. Meanwhile, the Margaritaville resort will offer 250 to 280 hotel rooms, and it is expected to create around 300 jobs.
- Approximately 4 miles south of the Site, the intersection of US-75 and Grayson Drive is home to Texoma Medical Center which has 4,000 full time employees as well as boasts national and local retailers such as Starbucks, QuikTrip, Craft Pies Pizza Company and more.
- The Site is located approximately 4 miles northeast of Gateway Village where Highland Homes is currently selling homes up to \$574,860.



Zoning

- The Site is currently zoned SF-7.5 and the approved Construction Plans consist of primarily 50' lots. The Construction Plans consist of primarily 40' x 50' pad sizes.
- Per Ownership, each lot is ready to submit building permits for homes.
- Purchaser to verify zoning and uses allowed on the Site.



Population and Demographics

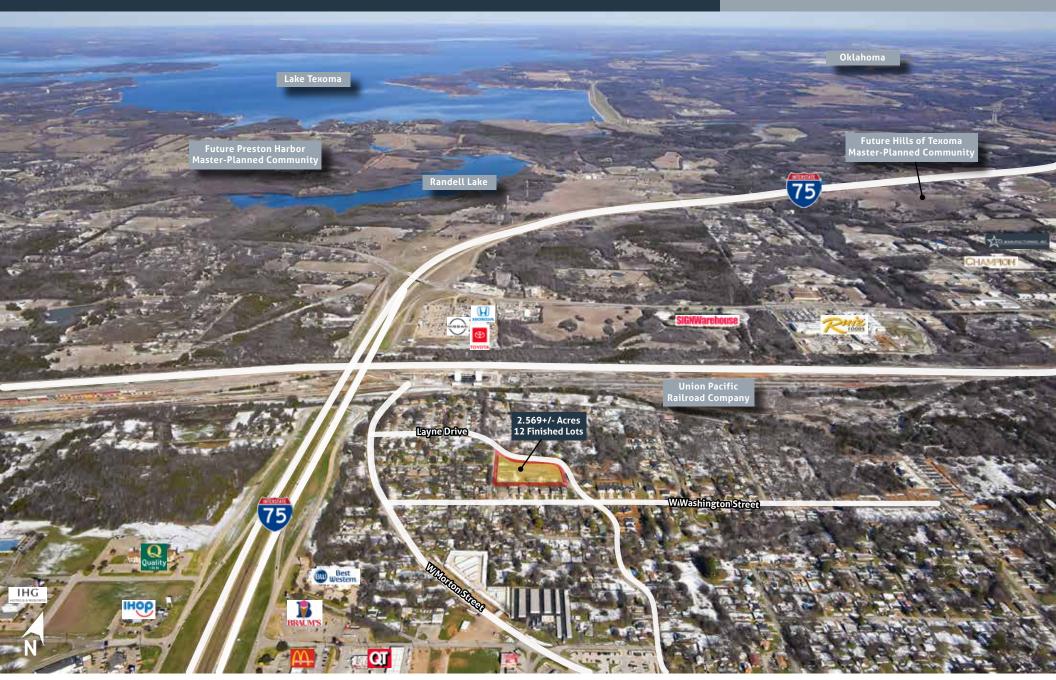
- According to the US Census Bureau, Grayson County has a population of approximately 146,907 as of July 2023, an increase of 8.4 percent since April 2020.
- Less than 20 minutes south of the Site, both the Texas Instruments and GlobiTech semiconductor chip facilities which total \$35 billion in anticipated investments and will create up to approximately 4,500 new jobs in the area.
- According to Texas Realtors, the median home price for homes in Grayson County is \$334,490 as of December 2024, an 9.7 percent increase yearover-year.
- The Site is located within Denison ISD and is approximately 1 mile from Mayes Elementary School, 1 mile from B. McDaniel Intermediate, 4 miles from Scott Middle School, and 4.5 miles from Denison High School.





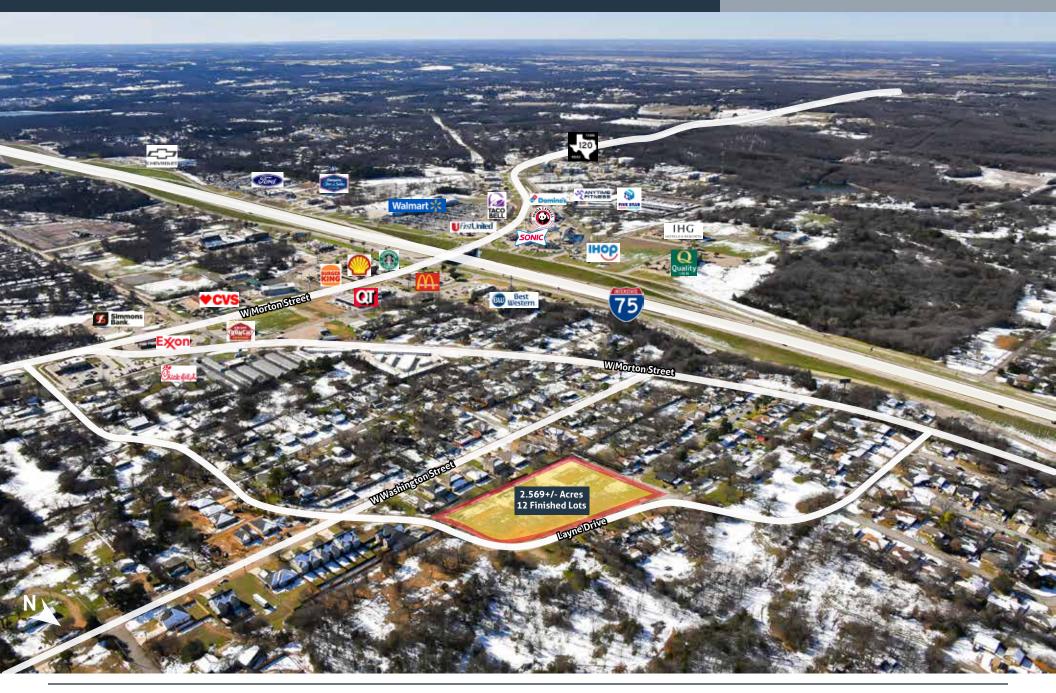


12 FINISHED LOTS DENISON, TEXAS



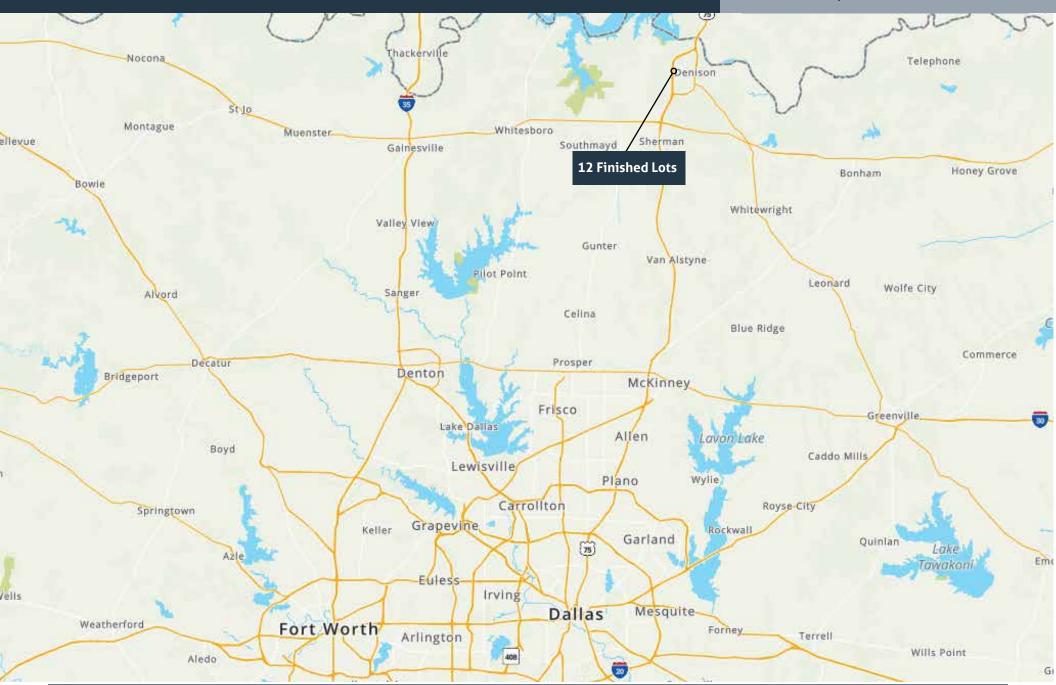


12 FINISHED LOTS DENISON, TEXAS





12 FINISHED LOTS DENISON, TEXAS





SHERMAN-DENISON MSA HIGHLIGHTS

- In 2022, the Sherman-Denison Metropolitan Statistical Area (MSA) generated nearly \$6.33 million in Gross Domestic Product (GDP).
- The area's unemployment rate was 3.7% in 2023, 0.4% below the national average and down 2.2% since 2020.
- Upcoming semiconductor facilities by Texas Instruments and Globitech will inject approximately \$35 billion in investments and create about 4,500 new jobs in the region.
- Lake Texoma, local museums, and nearby Oklahoma casinos draw significant daily tourism to the Sherman-Denison MSA.
- As of 2023, Sherman-Denison ranks as the 23rd largest MSA in Texas, with a population exceeding 146,907 and an annual growth rate of 2.59%, according to Federal Reserve Economic Data.
- Grayson County has experienced population growth in 11 of the past 12 years, with the largest surge occurring between 2021 and 2022.
- Grayson County has seen a recent wave of development, highlighted by the Preston Harbor master-planned community and a Margaritaville resort. Spanning 3,114 acres, Preston Harbor is set to feature approximately 7,500 homes. Meanwhile, the Margaritaville resort will offer 250 to 280 hotel rooms and is expected to create around 300 jobs.

The Site is strategically positioned near US-75, within the projected path of future growth. The Sherman-Denison MSA enjoys significant advantages from its proximity to the DFW MSA and Oklahoma, with the Dallas Central Business District just an hour's drive south.



GROSS METROPOLITAN PRODUCT

\$6.33 Million



GRAYSON COUNTY POPULATION GROWTH

2.6% (2021-2022)



GRAYSON COUNTY ESTIMATED POPULATION

146,907







ECONOMIC OVERVIEW

Denison, Texas, located in Grayson County near the Oklahoma border, is part of the Sherman–Denison metropolitan area. As of the 2020 census, the city had a population of 24,479, reflecting a 7.7% increase from 2010. The city's economy is diverse, with key sectors including manufacturing, retail trade, and healthcare. Major employers encompass the Denison Independent School District, Ruiz Foods, Texoma Medical Center, and Cigna. The retail sector is bolstered by establishments like Walmart and Home Depot distribution centers. Educational institutions play a significant role in Denison's economy. The Denison Independent School District serves the community, and Grayson College, a public community college, offers a range of academic programs. Transportation infrastructure in Dennison supports economic activities, with U.S. Highways 69 and 75 facilitating regional connectivity. The North Texas Regional Airport provides general aviation services, enhancing accessibility for businesses and residents. Denison's economic landscape is characterized by a blend of traditional industries and educational institutions, contributing to its growth and development within the Texoma region.



| GRAYSON COUNTY MAJOR EMPLOYERS | | | |
|--------------------------------|-----------|--|--|
| COMPANY NAME | EMPLOYEES | | |
| Texoma Medical Center | 4,000 | | |
| Tyson | 1,700 | | |
| Sherman ISD | 1,137 | | |
| Ruiz Foods | 1,100 | | |
| Walmart | 900 | | |
| Sam's Club | 900 | | |
| CIGNA | 800 | | |
| Denison ISD | 722 | | |
| Carrus Specialty Hospital | 650 | | |















AREA OVERVIEW

Denison is a historic city located in Grayson County in North Texas, just south of the Texas-Oklahoma border and approximately 9 miles north of Sherman. Positioned along US Highway 75, Denison provides convenient access to Sherman, the Dallas-Fort Worth Metroplex, and the broader Texoma region. Residents of Denison benefit from a diverse employment base, including prominent local employers such as Texoma Medical Center, Texas Instruments, GlobiTech, and the Grayson County Government.

According to Texas Realtors, the median home price in Grayson County as of December 2024 was \$334,490, reflecting a 9.7% year-over-year increase. With its strategic location in the rapidly growing Sherman-Denison MSA and its proximity to the booming Dallas-Fort Worth metroplex, Denison has experienced consistent growth in population and economic activity since 2010.

EDUCATION OVERVIEW

The site is served by Denison ISD, a well-regarded school district that earned a "B" accountability rating from the Texas Education Agency. Denison ISD serves approximately 4,560 students across its 7 campuses. The educational options near the site include Mayes Elementary School, B McDaniel Intermediate School, Scott Middle School, and Denison High School. Additionally, the site is North of Grayson College, offering higher education opportunities to the local community.







TRANSPORTATION



Air: The site benefits from proximity to major airports: Dallas/Fort Worth International Airport (approximately 72 miles south) and Dallas Love Field Airport (70 miles south), which provide global and domestic connectivity. For smaller aircraft, the North Texas Regional Airport is just 7 miles southwest from the site and serves the surrounding area with private and regional air travel options.



Highway: The site is strategically located just north of FM 120 and east of US Highway 75, which runs through Denison and provides a direct connection to Sherman, Dallas, and beyond. US Highway 75 connects to Interstate 35 to the south, offering easy access to major cities like Fort Worth, Waco, and Austin. Additionally, US Highway 82 runs east-west and connects Denison to nearby areas such as Gainesville and Texarkana.



Public Transit: Public transportation is provided within the Sherman-Denison MSA by Texoma Area Paratransit System (TAPS). TAPS offers curb-to-curb service to residents for intown, out-of-town, and out-of-county trips. Surrounding counties including Cooke, Grayson, Fannin, Montague, Clay and Wise are also supported by TAPS.







Market Selector

Local Association Greater Texoma Association of ..

Property Type All Residential (SF, Condo, Town..

Market Type County

Market Name Grayson County

Frequency Monthly

Date December 31, 2024

Construction Type All (Existing & New)

December 2024 Market Statistics - Grayson County

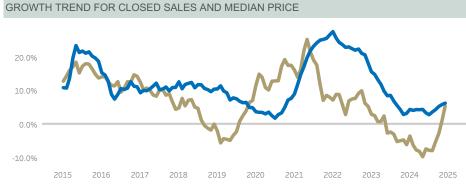
Median Price \$334,490 ▲ 9.7% YoY

OF REALTORS

Closed Sales 211 ▲ 32.7% YoY

Active Listings 1,080 ▲ 41.4% YoY

Months Inventory ▲ 1.4 YoY





PRICE DISTRIBUTION

Median Price/Sq Ft \$177.38 ▲ 1.7% YoY Median Home Size 1,845 sq ft **Median Year Built** 2021 **Close/Original List** 90.8%

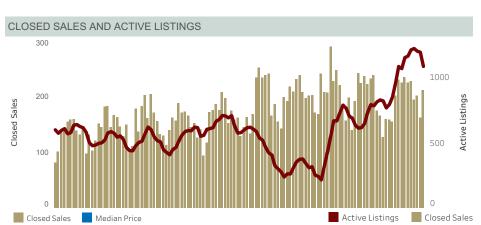
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DEMOGRAPHIC OVERVIEW | 1-MILE RADIUS

POPULATION HOUSEHOLDS 44.0 2,711 0.30% 1,190 2.27 2024 Total Annual Growth Rate 2024 Median Average Household Households Population (2020-2025)Age Size **INCOME HOUSING STATS** \$53,293 \$36,681 \$166,334 \$270,918 \$10,087 \$823 Per Capita Average Spent on Median Median Median Median Household Income Net Worth Home Value Mortgage & Basics Contract Rent Income **EMPLOYMENT** ANNUAL HOUSEHOLD SPENDING 200000 150000-199999 68% 100000-149999 White Collar 75000-99999 \$1,840 \$208 \$3,052 50000-74999 4.3% Apparel & Computers & Eating Out 19% 35000-49999 Services Hardware Blue Collar 25000-34999 軍 13% Unemployment 15000-24999 0-14999 \$5,870 \$6,415 Rate

Groceries

Healthcare



80 100 120 140 160 180

NUMBER OF HOUSEHOLDS

Services

DEMOGRAPHIC OVERVIEW | 3-MILE RADIUS

POPULATION HOUSEHOLDS 42.1 1.02% 20,056 8,231 2.40 2024 Total Annual Growth Rate 2024 Median Average Household Households Population (2020-2025)Age Size **INCOME HOUSING STATS** Denison \$61,620 \$35,305 \$176,597 \$205,887 \$10,477 \$868 Per Capita Average Spent on Median Median Median Median Household Income Net Worth Home Value Mortgage & Basics Contract Rent Income **EMPLOYMENT** ANNUAL HOUSEHOLD SPENDING 200000 150000-199999 60% White Collar \$1,847 \$201 \$3,013 6.3% Apparel & Computers & Eating Out 28% 35000-49999 Services Hardware Blue Collar 25000-34999 画 15000-24999 Unemployment 12% \$5,823 \$6,632 Rate Services

Groceries

Healthcare

1,000

NUMBER OF HOUSEHOLDS

1,200

DEMOGRAPHIC OVERVIEW | 5-MILE RADIUS

POPULATION HOUSEHOLDS Platter 42.1 Colbert 36,497 1.33% 2.40 14,925 2024 Total Annual Growth Rate 2024 Median Average Household Households Population (2020-2025)Age Size Pottsboro Denison **INCOME HOUSING STATS** Knollwood \$61,989 \$35,560 \$169,656 \$229,506 \$10,481 \$861 Average Spent on Median Per Capita Median Median Median Household Income Net Worth Home Value Mortgage & Basics Contract Rent Sherman Income ANNUAL HOUSEHOLD SPENDING **EMPLOYMENT** 200000 150000-199999 **№ №** 59% 100000-149999 White Collar 75000-99999 \$1,840 \$201 \$3,015 50000-74999 5.2% Apparel & Eating Out Computers & 27% 35000-49999 Services Hardware Blue Collar 25000-34999 画 15000-24999 Unemployment 0-14999 14% \$5,814 \$6,604 Rate 200 400 600 800 1,000 1,200 1,400 1,600 1,800 2,000 2,200 Services

Groceries

Healthcare

NUMBER OF HOUSEHOLDS

INFORMATION ABOUT BROKERAGE SERVICES

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (a client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of each party to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - that the owner will accept a price less than the written asking price;
 - that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- · Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

Licensed Broker/Broker Firm Name or Primary Assumed Business Name: Vanguard Real Estate Advisors | License No. 9003054 | Jordan.Cortez@VanguardREA.com | 214-556-1951 Designated Broker of Firm: Jordan Cortez | License No. 494942 | Jordan.Cortez@VanguardREA.com | 214-556-1951

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HALEY BIRMINGHAM | Senior Associate | 214-556-1956 | Haley@VanguardREA.com

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